



ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL SLIP/ENDORSEMENT

COURT FILE NO.: CV-23-00707394-00CL DATE: 6 February 2024 and 9 February 2024

NO. ON LIST: 3

TITLE OF PROCEEDING: TACORA RESOURCES INC.

BEFORE JUSTICE: KIMMEL

PARTICIPANT INFORMATION

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For Proposed Monitor:

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ENDORSEMENT OF JUSTICE KIMMEL:

1. The applicant's sale approval motion sought by Notice of Motion dated February 2, 2024 (that requests, among other things, a reverse vesting order) and the non-scheduling aspects of the motion brought by Cargill International Trading Pte Ltd. (together, "Cargill") by its Notice of Motion dated February 5, 2024 (referred to in the agreed timetable as the "Preliminary Threshold Motion") have now been scheduled to be heard together commencing on April 10, 2024 at 10:00 a.m. for 2.5 days.
2. The schedule has been accommodated by Cargill's agreement to extend the DIP Facility and by the negotiated extension of the court approval deadline contained in the Subscription Agreement for the Investors' bid from April 1, 2024 to April 19, 2024 (the "Court Approval Milestone"). While the court will endeavour to render its decision, one way or the other, within the one week period that this extension allows for before the expiry of the extended deadline, that cannot be guaranteed. This will be a matter for the parties to address, if it becomes an issue after the hearing.
3. The parties shall adhere to the following timetable for the remaining pre-hearings steps, such that all materials shall have been served, filed and uploaded into CaseLines by no later than 2:30 p.m. on April 9, 2024 (with the exception of the reply factum(s) due that day and which may be served, filed and uploaded into CaseLines by no later than 5 p.m. that day):

Event	Dates
Notices of Examination from all parties	Wednesday, February 14
Production in response to notices of examination	Friday, February 23
Cargill Responding Record and any Tacora responding record on preliminary threshold motion	Friday, March 1
Additional Notices of Examination from Tacora and any supporting parties	Tuesday, March 5
Production in response to additional notices of examination	Tuesday, March 12
Fourth Report of the Monitor	Thursday, March 14
Reply	Thursday, March 14
Cross-examinations on all motions	Week of March 18
Answers to undertakings from cross-examinations	Tuesday, March 26
Supplement to the Fourth Report	Tuesday, March 26
Factums of Tacora and any supporting parties and factum of Cargill and any supporting parties on preliminary threshold motion	Wednesday, March 27

Event	Dates
Responding factums of Cargill and any supporting parties and responding factums of Tacora and any supporting parties to preliminary threshold motion	Saturday, April 6 at noon
Reply factums	Tuesday, April 9
Hearing (including of Cargill preliminary threshold motion)	April 10, 11 and 12 (morning)

4. The current stay of proceedings expires on March 18, 2024. A stay extension motion has been scheduled commencing at 9:30 a.m. on March 18, 2024. Cargill has indicated that it would like to see the cash flows and the Monitor's report supporting the stay extension. The applicant is encouraged to serve this motion as far in advance as it is able to with a view to minimizing the matters in dispute, if any, on the stay extension motion.



KIMMEL J.